

<b>IHSG</b>	<b>7,196</b>
Change (%)	<b>0.77%</b>
Net Foreign	<b>25.46 T</b>
Support	<b>7150</b>
Resistance	<b>7250</b>

Sectoral	Last	Change %
IDX:IDX BASIC	1,338.4	0.08%
IDX:IDX CYCLIC	838.3	-0.49%
IDX:IDX ENERGY	2,688.3	0.48%
IDX:IDX FINANCE	1,453.7	1.08%
IDX:IDX HEALTH	1,446.8	0.50%
IDX:IDX NONCYC	719.8	0.11%
IDX:IDX INDUSTRY	1,064.9	0.52%
IDX:IDX INFRA	1,436.8	-0.20%
IDX:IDX PROPERTY	758.6	0.01%
IDX:IDX TECHNO	4,256.0	2.00%
IDX:IDX TRANS	1,412.7	1.95%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,297	0.97%
S&P 500	5,969	0.35%
NASDAQ Composite	19,004	0.16%
FTSE 100	8,262	1.38%
DAX PERFORMANCE-INDEX	19,323	0.92%
IHSG	7,196	0.77%
HANG SENG INDEX	19,230	0.00%
Nikkei 225	39,022	1.93%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.71 percent
Inflation Rate MoM	0.08 percent
Interest Rate	6 percent
Balance of Trade	2475 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- SGER Amankan Lagi Kontrak Pasok Batu Bara ke Vietnam Rp705M
- Golden Eagle (SMMT) Targetkan Penjualan Rp561,3M
- Niat Bayar Obligasi, Peringkat Medco Energi (MEDC) idAA
- Emiten Hermanto Tanoko (CLEO) Kuartal III Catat Laba Naik 61 Persen
- Transcoal (TCPI) Siapkan Capex Rp700M di 2025

### NEWS MARKET

Meskipun IHSG dan rupiah mencatat penguatan pada akhir pekan, tantangan dari dolar AS yang kuat dan sentimen eksternal tetap membayangi. Pasar akan menantikan berbagai data ekonomi dan perkembangan kebijakan, baik dari dalam maupun luar negeri, untuk menentukan arah ke depan.

\*1. Kinerja IHSG dan Rupiah pada Akhir Pekan Lalu:\*  
 - \*IHSG:\* Menguat \*0,77%\* ke \*7.195,57\* pada Jumat (22/11/2024), mendekati level psikologis \*7.200\*<sup>\*</sup>. Dalam sepekan, IHSG naik \*0,48%\*, mematahkan tren pelemahan mingguan selama empat pekan terakhir.  
 - \*Rupiah:\* Menguat \*0,31%\* ke \*Rp15.870/US\$\* pada Jumat, tetapi masih mencatat depresiasi mingguan sebesar \*0,13%\* akibat tekanan eksternal dari Indeks Dolar AS (DXY).

\*2. Sektor-Sektor yang Menopang IHSG (Mingguan):\*  
 - \*Penguatan Terbesar:\*  
 - Teknologi: \*+4,56%\*  
 - Consumer Cyclical: \*+2,22%\*  
 - Infrastructure: \*+2,03%\*  
 - \*Penurunan Terbesar:\*  
 - Properties & Real Estates: \*-1,53%\*  
 - Consumer Non-Cyclicals: \*-1,01%\*  
 - Industrials: \*-0,2%\*

\*3. Pergerakan Investor Asing:\*  
 - Sepanjang pekan lalu, asing mencatatkan \*net sell\* sebesar \*Rp3,65 triliun\*<sup>\*</sup>, lebih kecil dibanding pekan sebelumnya yang mencapai \*Rp4,64 triliun\*<sup>\*</sup>.

\*4. Tantangan Eksternal:\*  
 - \*DXY Menguat:\* Indeks Dolar AS mencapai level \*107,55\*<sup>\*</sup>, tertinggi dalam dua tahun terakhir, didukung oleh data ekonomi AS yang kuat dan sentimen safe haven akibat ketegangan geopolitik Rusia-Ukraina.  
 - \*Kebijakan The Fed:\* Ekspektasi pemangkasan suku bunga semakin berkurang karena data ekonomi AS yang solid, termasuk klaim pengangguran yang rendah.

\*5. Imbal Hasil SBN Naik:\*  
 - Imbal hasil SBN tenor 10 tahun naik ke \*6,908%\* pada Jumat, menunjukkan aksi jual investor terhadap obligasi negara.

\*6. Prospek Pasar Pekan Ini:\*  
 - Sentimen domestik: Pemilihan Kepala Daerah (Pilkada), penetapan Upah Minimum Provinsi (UMP), dan Pertemuan Tahunan Bank Indonesia (PTBI).  
 - Sentimen global: Data PDB AS, inflasi PCE, dan risalah rapat FOMC yang dapat memengaruhi pasar keuangan global.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](http://kontan.co.id),

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	4,840	Speculative Buy	4,930	5,075	4,690	Oversold, entry level: 4700-4840
BMRI	6,250	Speculative Buy	6,375	6,550	6,050	Oversold, entry level: 6075-6250
AVIA	456	Trading Buy	464	478	442	Oversold, entry level: 444-456
JPFA	1,760	Trading Buy	1,795	1,845	1,705	Bullish Breakaway, entry level: 1710-1760
RAJA	2,360	Sell on Strength	2,400	2,470	2,280	Consolidation

# LQ45 TECHNICAL VIEW



Monday, November 25, 2024

Daily Support & Resistance					
CODE	S2	S1	Price	R1	R2
ACES	750	765	790	815	825
ADRO	3,560	3,600	3,750	3,820	3,890
AKRA	1,275	1,285	1,305	1,325	1,335
AMRT	2,780	2,830	2,890	2,990	3,020
ANTM	1,390	1,420	1,450	1,510	1,525
ARTO	2,590	2,630	2,730	2,810	2,860
ASII	4,760	4,810	4,910	5,000	5,050
BBCA	9,700	9,775	9,850	9,975	10,000
BBNI	4,640	4,690	4,840	4,930	5,000
BBRI	4,120	4,180	4,400	4,520	4,630
BBTN	1,215	1,230	1,260	1,290	1,305
BMRI	5,925	6,000	6,250	6,400	6,525
BRIS	2,490	2,590	2,950	3,150	3,330
BRPT	745	765	800	835	850
BUKA	114	116	120	124	126
CPIN	4,450	4,520	4,700	4,840	4,930
EMTK	456	468	484	505	515
ESSA	815	825	835	855	860
EXCL	2,090	2,130	2,180	2,250	2,270
GGRM	12,750	12,875	13,025	13,275	13,350
GOTO	70	72	78	82	85
HRUM	1,065	1,090	1,130	1,180	1,200
ICBP	11,575	11,750	12,000	12,350	12,475
INCO	3,600	3,620	3,660	3,700	3,720
INDF	7,100	7,225	7,475	7,725	7,850
INKP	6,950	7,025	7,100	7,225	7,250
INTP	6,750	6,800	7,000	7,100	7,200
ITMG	27,000	27,200	27,950	28,350	28,725
KLBF	1,410	1,430	1,470	1,510	1,530
MAPI	1,410	1,455	1,500	1,585	1,605
MBMA	468	486	550	585	615
MDKA	1,950	1,990	2,050	2,130	2,160
MEDC	1,105	1,120	1,145	1,170	1,180
MTEL	555	565	605	625	645
PGAS	1,460	1,475	1,495	1,525	1,535
PGEO	1,005	1,010	1,030	1,040	1,050
PTBA	2,700	2,720	2,770	2,800	2,820
PTMP	62	63	65	67	68
SIDO	555	560	570	580	585
SMGR	3,480	3,530	3,590	3,690	3,720
SRTG	2,040	2,090	2,190	2,290	2,340
TLKM	2,640	2,680	2,750	2,820	2,850
TOWR	695	700	720	730	740
UNTR	26,350	26,550	27,000	27,400	27,625
UNVR	1,700	1,725	1,795	1,845	1,880

Price Performance									
CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	-1.25%	16	9.7%	19%	665	▼	995	-21%	
ADRO	1.90%	5	57.6%	62%	2,320	▼	4,300	-13%	
AKRA	0.00%	10	-11.5%	1%	1,295	▼	1,865	-30%	
AMRT	0.00%	33	-1.4%	16%	2,490	▼	3,650	-21%	
ANTM	-2.68%	14	-15.0%	23%	1,175	▼	1,845	-21%	
ARTO	2.63%	354	-5.9%	44%	1,895	▼	3,860	-29%	
ASII	0.41%	6	-13.1%	14%	4,290	▼	5,825	-16%	
BBCA	0.00%	23	4.8%	14%	8,675	▼	10,950	-10%	
BBNI	2.54%	8	-10.0%	14%	4,260	▼	6,250	-23%	
BBRI	3.53%	11	-23.1%	8%	4,090	▼	6,450	-32%	
BBTN	1.20%	5	0.8%	7%	1,175	▼	1,610	-22%	
BMRI	1.63%	10	3.3%	13%	5,525	▼	7,550	-17%	
BRIS	9.67%	21	69.5%	83%	1,610	▼	3,350	-12%	
BRPT	0.00%	296	-39.8%	2%	785	▼	1,947	-59%	
BUKA	0.84%	#N/A	-44.4%	12%	107	▼	222	-46%	
CPIN	0.86%	38	-6.5%	7%	4,410	▼	5,650	-17%	
EMTK	0.83%	64	-18.0%	38%	350	▼	670	-28%	
ESSA	-0.60%	15	57.5%	70%	490	▼	1,010	-17%	
EXCL	-1.36%	18	9.0%	16%	1,885	▼	2,650	-18%	
GGRM	-0.76%	13	-35.9%	0%	13,000	▼	22,000	-41%	
GOTO	8.33%	#N/A	-9.3%	56%	50	▼	116	-33%	
HRUM	-2.16%	8	-15.4%	8%	1,050	▼	1,590	-29%	
ICBP	1.69%	17	13.5%	25%	9,600	▼	12,875	-7%	
INCO	-0.54%	23	-15.1%	3%	3,554	▼	5,218	-30%	
INDF	-1.97%	7	15.9%	28%	5,850	▼	8,000	-7%	
INKP	0.00%	8	-14.7%	0%	7,100	▼	10,000	-29%	
INTP	1.82%	14	-25.5%	12%	6,275	▼	10,200	-31%	
ITMG	2.10%	5	9.0%	19%	23,575	▼	28,775	-3%	
KLBF	1.38%	22	-8.7%	7%	1,375	▼	1,795	-18%	
MAPI	-3.23%	15	-16.2%	21%	1,240	▼	2,050	-27%	
MBMA	7.84%	77	-1.8%	16%	476	▼	730	-25%	
MDKA	-2.38%	192	-24.1%	3%	1,995	▼	2,970	-31%	
MEDC	0.00%	5	-0.9%	17%	980	▼	1,635	-30%	
MTEL	2.54%	24	-14.2%	10%	550	▼	765	-21%	
PGAS	0.00%	7	32.3%	41%	1,060	▼	1,700	-12%	
PGEO	0.98%	16	-12.0%	4%	990	▼	1,500	-31%	
PTBA	1.84%	6	13.5%	20%	2,300	▼	3,180	-13%	
PTMP	-1.52%	12	-67.8%	25%	52	▼	338	-81%	
SIDO	0.00%	15	8.6%	16%	492	▼	780	-27%	
SMGR	-0.28%	21	-43.9%	5%	3,410	▼	6,650	-46%	
SRTG	-1.79%	5	33.5%	79%	1,225	▼	2,800	-22%	
TLKM	-0.72%	12	-30.4%	10%	2,500	▼	4,240	-35%	
TOWR	0.00%	11	-27.3%	9%	660	▼	1,030	-30%	
UNTR	1.22%	5	19.3%	29%	20,925	▼	28,150	-4%	
UNVR	3.16%	19	-49.2%	3%	1,735	▼	3,700	-51%	

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Monday, November 25, 2024

CODE	PRICE	Daily (%)	PER
BRIS	2,950	9.67%	21
ADRO	3,750	1.90%	5
ESSA	835	-0.60%	15
AMMN	9,525	-0.52%	73
SRTG	2,190	-1.79%	5
PGAS	1,495	0.00%	7
UNTR	27,000	1.22%	5
INDF	7,475	-1.97%	7
PTBA	2,770	1.84%	6
ICBP	12,000	1.69%	17
ACES	790	-1.25%	16
EXCL	2,180	-1.36%	18
ITMG	27,950	2.10%	5
SIDO	570	0.00%	15
BBCA	9,850	0.00%	23
BMRI	6,250	1.63%	10
BBTN	1,260	1.20%	5
MEDC	1,145	0.00%	5
AMRT	2,890	0.00%	33
MBMA	550	7.84%	77
ARTO	2,730	2.63%	354
CPIN	4,700	0.86%	38
KLBF	1,470	1.38%	22
GOTO	78	8.33%	#N/A
BBNI	4,840	2.54%	8
AKRA	1,305	0.00%	10
PGEO	1,030	0.98%	16
ASII	4,910	0.41%	6
MTEL	605	2.54%	24
INKP	7,100	0.00%	8
ANTM	1,450	-2.68%	14
INCO	3,660	-0.54%	23
HRUM	1,130	-2.16%	8
MAPI	1,500	-3.23%	15
BBRI	4,400	3.53%	11
MDKA	2,050	-2.38%	192
INTP	7,000	1.82%	14
TOWR	720	0.00%	11
TLKM	2,750	-0.72%	12
GGRM	13,025	-0.76%	13
BRPT	800	0.00%	296
SMGR	3,590	-0.28%	21
BUKA	120	0.84%	#N/A
UNVR	1,795	3.16%	19
ISAT	2,440	-2.40%	14

	52 WEEK PRICE PERFORMANCE	YTD (%)
BRIS		69.54%
ADRO		57.56%
ESSA		57.55%
AMMN		45.42%
SRTG		33.54%
PGAS		32.30%
UNTR		19.34%
INDF		15.89%
PTBA		13.52%
ICBP		13.48%
ACES		9.72%
EXCL		9.00%
ITMG		8.97%
SIDO		8.57%
BBCA		4.79%
BMRI		3.31%
BBTN		0.80%
MEDC		-0.87%
AMRT		-1.37%
MBMA		-1.79%
ARTO		-5.86%
CPIN		-6.47%
KLBF		-8.70%
GOTO		-9.30%
BBNI		-9.95%
AKRA		-11.53%
PGEO		-11.97%
ASII		-13.10%
MTEL		-14.18%
INKP		-14.71%
ANTM		-14.96%
INCO		-15.08%
HRUM		-15.36%
MAPI		-16.20%
BBRI		-23.14%
MDKA		-24.07%
INTP		-25.53%
TOWR		-27.27%
TLKM		-30.38%
GGRM		-35.92%
BRPT		-39.85%
SMGR		-43.91%
BUKA		-44.44%
UNVR		-49.15%
ISAT		-73.97%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,950	83%	1,610	▼	3,350	-12%
ADRO	3,750	62%	2,320	▼	4,300	-13%
ESSA	835	70%	490	▼	1,010	-17%
AMMN	9,525	63%	5,850	▼	15,000	-37%
SRTG	2,190	79%	1,225	▼	2,800	-22%
PGAS	1,495	41%	1,060	▼	1,700	-12%
UNTR	27,000	29%	20,925	▼	28,150	-4%
INDF	7,475	28%	5,850	▼	8,000	-7%
PTBA	2,770	20%	2,300	▼	3,180	-13%
ICBP	12,000	25%	9,600	▼	12,875	-7%
ACES	790	19%	665	▼	995	-21%
EXCL	2,180	16%	1,885	▼	2,650	-18%
ITMG	27,950	19%	23,575	▼	28,775	-3%
SIDO	570	16%	492	▼	780	-27%
BBCA	9,850	14%	8,675	▼	10,950	-10%
BMRI	6,250	13%	5,525	▼	7,550	-17%
BBTN	1,260	7%	1,175	▼	1,610	-22%
MEDC	1,145	17%	980	▼	1,635	-30%
AMRT	2,890	16%	2,490	▼	3,650	-21%
MBMA	550	16%	476	▼	730	-25%
ARTO	2,730	44%	1,895	▼	3,860	-29%
CPIN	4,700	7%	4,410	▼	5,650	-17%
KLBF	1,470	7%	1,375	▼	1,795	-18%
GOTO	78	56%	50	▼	116	-33%
BBNI	4,840	14%	4,260	▼	6,250	-23%
AKRA	1,305	1%	1,295	▼	1,865	-30%
PGEO	1,030	4%	990	▼	1,500	-31%
ASII	4,910	14%	4,290	▼	5,825	-16%
MTEL	605	10%	550	▼	765	-21%
INKP	7,100	0%	7,100	▼	10,000	-29%
ANTM	1,450	23%	1,175	▼	1,845	-21%
INCO	3,660	3%	3,554	▼	5,218	-30%
HRUM	1,130	8%	1,050	▼	1,590	-29%
MAPI	1,500	21%	1,240	▼	2,050	-27%
BBRI	4,400	8%	4,090	▼	6,450	-32%
MDKA	2,050	3%	1,995	▼	2,970	-31%
INTP	7,000	12%	6,275	▼	10,200	-31%
TOWR	720	9%	660	▼	1,030	-30%
TLKM	2,750	10%	2,500	▼	4,240	-35%
GGRM	13,025	0%	13,000	▼	22,000	-41%
BRPT	800	2%	785	▼	1,947	-59%
SMGR	3,590	5%	3,410	▼	6,650	-46%
BUKA	120	12%	107	▼	222	-46%
UNVR	1,795	3%	1,735	▼	3,700	-51%
ISAT	2,440	15%	2,120	▼	3,063	-20%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Monday, November 25, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	3,750	1.90%	5	ADRO		57.56%	ADRO	3,750	62%	2,320	4,300	-13%
2 AMMN	9,525	-0.52%	73	AMMN		45.42%	AMMN	9,525	63%	5,850	15,000	-37%
3 TPIA	6,350	-1.55%	#N/A	TPIA		20.95%	TPIA	6,350	124%	2,840	11,225	-43%
4 UNTR	27,000	1.22%	5	UNTR		19.34%	UNTR	27,000	29%	20,925	28,150	-4%
5 INDF	7,475	-1.97%	7	INDF		15.89%	INDF	7,475	28%	5,850	8,000	-7%
6 ICBP	12,000	1.69%	17	ICBP		13.48%	ICBP	12,000	25%	9,600	12,875	-7%
7 BBKA	9,850	0.00%	23	BBKA		4.79%	BBKA	9,850	14%	8,675	10,950	-10%
8 BMRI	6,250	1.63%	10	BMRI		3.31%	BMRI	6,250	13%	5,525	7,550	-17%
9 AMRT	2,890	0.00%	33	AMRT		-1.37%	AMRT	2,890	16%	2,490	3,650	-21%
10 CPIN	4,700	0.86%	38	CPIN		-6.47%	CPIN	4,700	7%	4,410	5,650	-17%
11 KLBF	1,470	1.38%	22	KLBF		-8.70%	KLBF	1,470	7%	1,375	1,795	-18%
12 GOTO	78	8.33%	#N/A	GOTO		-9.30%	GOTO	78	56%	50	116	-33%
13 BBNI	4,840	2.54%	8	BBNI		-9.95%	BBNI	4,840	14%	4,260	6,250	-23%
14 ASII	4,910	0.41%	6	ASII		-13.10%	ASII	4,910	14%	4,290	5,825	-16%
15 INKP	7,100	0.00%	8	INKP		-14.71%	INKP	7,100	0%	7,100	10,000	-29%
16 ANTM	1,450	-2.68%	14	ANTM		-14.96%	ANTM	1,450	23%	1,175	1,845	-21%
17 BBRI	4,400	3.53%	11	BBRI		-23.14%	BBRI	4,400	8%	4,090	6,450	-32%
18 MDKA	2,050	-2.38%	192	MDKA		-24.07%	MDKA	2,050	3%	1,995	2,970	-31%
19 TLKM	2,750	-0.72%	12	TLKM		-30.38%	TLKM	2,750	10%	2,500	4,240	-35%
20 BRPT	800	0.00%	296	BRPT		-39.85%	BRPT	800	2%	785	1,947	-59%
21 UNVR	1,795	3.16%	19	UNVR		-49.15%	UNVR	1,795	3%	1,735	3,700	-51%

## Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions -  
 Deletions ANTM

- MSCI Small Cap Indexes List  
 Additions : ANTM, CMRY, FILM, INCO, WIKA  
 Deletions : -

## NEXT

November 2024 Index Review  
 o Announcement date: 7 November 2024  
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Monday, November 25, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	14,100	0.00%	451		187.76%	PANI	14,100	233%	4,240	18,800	-25%
BRMS	442	-0.90%	231		160.00%	BRMS	442	248%	127	505	-12%
BRIS	2,950	9.67%	21		69.54%	BRIS	2,950	83%	1,610	3,350	-12%
PNLF	438	-2.67%	10		65.91%	PNLF	438	81%	242	520	-16%
ADRO	3,750	1.90%	5		57.56%	ADRO	3,750	62%	2,320	4,300	-13%
ESSA	835	-0.60%	15		57.55%	ESSA	835	70%	490	1,010	-17%
JPFA	1,760	3.53%	10		49.15%	JPFA	1,760	67%	1,055	1,875	-6%
AMMN	9,525	-0.52%	73		45.42%	AMMN	9,525	63%	5,850	15,000	-37%
SRTG	2,190	-1.79%	5		33.54%	SRTG	2,190	79%	1,225	2,800	-22%
PGAS	1,495	0.00%	7		32.30%	PGAS	1,495	41%	1,060	1,700	-12%
MAPA	1,000	-4.76%	20		21.95%	MAPA	1,000	47%	680	1,175	-15%
UNTR	27,000	1.22%	5		19.34%	UNTR	27,000	29%	20,925	28,150	-4%
ENRG	262	0.77%	6		19.09%	ENRG	262	65%	159	310	-15%
ELSA	454	0.00%	5		17.01%	ELSA	454	23%	370	545	-17%
INDF	7,475	-1.97%	7		15.89%	INDF	7,475	28%	5,850	8,000	-7%
NISP	1,340	0.00%	6		13.56%	NISP	1,340	21%	1,110	1,445	-7%
PTBA	2,770	1.84%	6		13.52%	PTBA	2,770	20%	2,300	3,180	-13%
ICBP	12,000	1.69%	17		13.48%	ICBP	12,000	25%	9,600	12,875	-7%
MYOR	2,750	0.73%	19		10.44%	MYOR	2,750	25%	2,200	3,010	-9%
GJTL	1,140	0.88%	3		10.14%	GJTL	1,140	33%	855	1,490	-23%
ACES	790	-1.25%	16		9.72%	ACES	790	19%	665	995	-21%
EXCL	2,180	-1.36%	18		9.00%	EXCL	2,180	16%	1,885	2,650	-18%
ITMG	27,950	2.10%	5		8.97%	ITMG	27,950	19%	23,575	28,775	-3%
SIDO	570	0.00%	15		8.57%	SIDO	570	16%	492	780	-27%
BBCA	9,850	0.00%	23		4.79%	BBCA	9,850	14%	8,675	10,950	-10%
BNGA	1,765	1.44%	7		4.13%	BNGA	1,765	9%	1,625	2,220	-20%
BMRI	6,250	1.63%	10		3.31%	BMRI	6,250	13%	5,525	7,550	-17%
BBTN	1,260	1.20%	5		0.80%	BBTN	1,260	7%	1,175	1,610	-22%
ERAA	424	-1.40%	6		-0.47%	ERAA	424	28%	332	486	-13%
MEDC	1,145	0.00%	5		-0.87%	MEDC	1,145	17%	980	1,635	-30%
AUTO	2,330	3.10%	5		-1.27%	AUTO	2,330	30%	1,795	2,750	-15%
AMRT	2,890	0.00%	33		-1.37%	AMRT	2,890	16%	2,490	3,650	-21%
INDY	1,415	0.35%	8		-1.39%	INDY	1,415	23%	1,155	1,825	-22%
MBMA	550	7.84%	77		-1.79%	MBMA	550	16%	476	730	-25%
SMRA	560	1.82%	9		-2.61%	SMRA	560	17%	480	730	-23%
ADMR	1,290	-1.90%	6		-5.15%	ADMR	1,290	10%	1,170	1,600	-19%
JSMR	4,600	0.44%	8		-5.54%	JSMR	4,600	5%	4,390	5,700	-19%
MPMX	990	0.51%	8		-5.71%	MPMX	990	8%	915	1,095	-10%
PWON	428	-0.93%	9		-5.73%	PWON	428	17%	366	530	-19%
ARTO	2,730	2.63%	354		-5.86%	ARTO	2,730	44%	1,895	3,860	-29%
HEAL	1,395	-1.06%	37		-6.38%	HEAL	1,395	32%	1,060	1,640	-15%
TBIG	1,955	-1.51%	27		-6.46%	TBIG	1,955	22%	1,600	2,180	-10%
CPIN	4,700	0.86%	38		-6.47%	CPIN	4,700	7%	4,410	5,650	-17%
BSDE	1,000	0.50%	7		-7.41%	BSDE	1,000	15%	870	1,340	-25%
PTPP	396	-1.49%	5		-7.48%	PTPP	396	46%	272	625	-37%
MIKA	2,620	1.16%	34		-8.07%	MIKA	2,620	5%	2,490	3,310	-21%
CTRA	1,070	0.47%	10		-8.55%	CTRA	1,070	1%	1,055	1,430	-25%
KLBF	1,470	1.38%	22		-8.70%	KLBF	1,470	7%	1,375	1,795	-18%
AVIA	456	2.24%	17		-8.80%	AVIA	456	8%	422	610	-25%
ASSA	720	0.70%	14		-8.86%	ASSA	720	18%	610	1,000	-28%
GOTO	78	8.33%	#N/A		-9.30%	GOTO	78	56%	50	116	-33%
BBNI	4,840	2.54%	8		-9.95%	BBNI	4,840	14%	4,260	6,250	-23%
AKRA	1,305	0.00%	10		-11.53%	AKRA	1,305	1%	1,295	1,865	-30%

54	PGEO	1,030	0.98%	16	PGEO		-11.97%	PGEO	1,030	4%	990	▼	1,500	-31%
	ASII	4,910	0.41%	6	ASII		-13.10%	ASII	4,910	14%	4,290	▼	5,825	-16%
51	MTEL	605	2.54%	24	MTEL		-14.18%	MTEL	605	10%	550	▼	765	-21%
	INKP	7,100	0.00%	8	INKP		-14.71%	INKP	7,100	0%	7,100	▼	10,000	-29%
29	TKIM	6,225	0.00%	9	TKIM		-14.73%	TKIM	6,225	2%	6,125	▼	9,075	-31%
	ANTM	1,450	-2.68%	14	ANTM		-14.96%	ANTM	1,450	23%	1,175	▼	1,845	-21%
57	INCO	3,660	-0.54%	23	INCO		-15.08%	INCO	3,660	3%	3,554	▼	5,218	-30%
	HRUM	1,130	-2.16%	8	HRUM		-15.36%	HRUM	1,130	8%	1,050	▼	1,590	-29%
17	MAPI	1,500	-3.23%	15	MAPI		-16.20%	MAPI	1,500	21%	1,240	▼	2,050	-27%
	NCKL	835	3.09%	9	NCKL		-16.50%	NCKL	835	10%	760	▼	1,105	-24%
10	EMTK	484	0.83%	64	EMTK		-17.97%	EMTK	484	38%	350	▼	670	-28%
	MNCN	304	0.00%	4	MNCN		-21.24%	MNCN	304	7%	284	▼	422	-28%
58	BBRI	4,400	3.53%	11	BBRI		-23.14%	BBRI	4,400	8%	4,090	▼	6,450	-32%
	BFIN	920	-0.54%	9	BFIN		-23.65%	BFIN	920	15%	800	▼	1,380	-33%
1	MDKA	2,050	-2.38%	192	MDKA		-24.07%	MDKA	2,050	3%	1,995	▼	2,970	-31%
	INTP	7,000	1.82%	14	INTP		-25.53%	INTP	7,000	12%	6,275	▼	10,200	-31%
11	BMTR	199	0.00%	6	BMTR		-25.75%	BMTR	199	2%	195	▼	282	-29%
	TOWR	720	0.00%	11	TOWR		-27.27%	TOWR	720	9%	660	▼	1,030	-30%
71	SCMA	123	0.00%	13	SCMA		-27.65%	SCMA	123	5%	117	▼	170	-28%
	TLKM	2,750	-0.72%	12	TLKM		-30.38%	TLKM	2,750	10%	2,500	▼	4,240	-35%
9	GGRM	13,025	-0.76%	13	GGRM		-35.92%	GGRM	13,025	0%	13,000	▼	22,000	-41%
	BRPT	800	0.00%	296	BRPT		-39.85%	BRPT	800	2%	785	▼	1,947	-59%
31	SMGR	3,590	-0.28%	21	SMGR		-43.91%	SMGR	3,590	5%	3,410	▼	6,650	-46%
	BUKA	120	0.84%	#N/A	BUKA		-44.44%	BUKA	120	12%	107	▼	222	-46%
42	BTPS	935	2.75%	9	BTPS		-44.67%	BTPS	935	3%	905	▼	1,825	-49%
	UNVR	1,795	3.16%	19	UNVR		-49.15%	UNVR	1,795	3%	1,735	▼	3,700	-51%
53	ISAT	2,440	-2.40%	14	ISAT		-73.97%	ISAT	2,440	15%	2,120	▼	3,063	-20%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>%52W Low</b>	:	% Kenaikan harga saat ini dibandingkan <b>Harga terendah</b> 52 Minggu terakhir
<b>%52W High</b>	:	% Penurunan harga saat ini dibandingkan <b>Harga tertinggi</b> 52 Minggu terakhir
<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**IDX80** adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Monday, November 25, 2024

## LQ 45 Performance

### \*Top Gainer\*

BRIS 2,950 (9.6%)  
GOTO 78 (8.3%)  
MBMA 550 (7.8%)  
BBRI 4,400 (3.5%)  
UNVR 1,795 (3.1%)

### \*Top Volume\*

GOTO 78 (92.8 Mn Lot)  
BBRI 4,400 (2.8 Mn Lot)  
MBMA 550 (1.7 Mn Lot)  
ADRO 3,750 (1.5 Mn Lot)  
TLKM 2,750 (1.3 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,400 (40k x)  
GOTO 78 (35k x)  
BBCA 9,850 (22k x)  
ADRO 3,750 (20k x)  
TLKM 2,750 (18k x)

### \*Top Loser\*

MAPI 1,500 (-3.2%)  
ANTM 1,450 (-2.6%)  
MDKA 2,050 (-2.3%)  
HRUM 1,130 (-2.1%)  
INDF 7,475 (-1.9%)

### \*Top Value\*

BBRI 4,400 (1222.8 IDR Bn)  
GOTO 78 (716.8 IDR Bn)  
BBCA 9,850 (577.5 IDR Bn)  
ADRO 3,750 (569.4 IDR Bn)  
BMRI 6,250 (498.7 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

LMPI 182 (34.8%)  
ECII 218 (34.5%)  
INPC 252 (34%)  
TRON 134 (26.4%)  
BOAT 320 (25%)

### \*Top Volume\*

GOTO 78 (92.8 Mn Lot)  
INPC 252 (7.5 Mn Lot)  
BUMI 143 (6.9 Mn Lot)  
BRMS 442 (5.8 Mn Lot)  
NAIK 260 (3.7 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,400 (40k x)  
GOTO 78 (35k x)  
INPC 252 (35k x)  
NAIK 260 (33k x)  
DOSS 328 (28k x)

### \*Top Loser\*

JGLE 7 (-12.5%)  
INTD 218 (-11.3%)  
ISAP 9 (-10%)  
KOTA 9 (-10%)  
LMSH 378 (-10%)

### \*Top Value\*

BBRI 4,400 (1222.8 IDR Bn)  
GOTO 78 (716.8 IDR Bn)  
BBCA 9,850 (577.5 IDR Bn)  
ADRO 3,750 (569.4 IDR Bn)  
BMRI 6,250 (498.7 IDR Bn)

# ECONOMIC CALENDAR



Monday November 25 2024		Actual	Previous	Consensus	Forecast
8:30 PM	US	<a href="#">Chicago Fed National Activity Index</a> OCT	-0.28		-0.15
10:30 PM	US	<a href="#">Dallas Fed Manufacturing Index</a> NOV	-3		1
Tuesday November 26 2024		Actual	Previous	Consensus	Forecast
9:00 PM	US	<a href="#">S&amp;P/Case-Shiller Home Price MoM</a> SEP	-0.30%		-0.10%
9:00 PM	US	<a href="#">S&amp;P/Case-Shiller Home Price YoY</a> SEP	5.20%	4.90%	4.50%
10:00 PM	US	CB Consumer Confidence NOV	108.7	111.6	110
10:00 PM	US	<a href="#">New Home Sales</a> OCT	0.738M	0.73M	0.71M
10:00 PM	US	<a href="#">New Home Sales MoM</a> OCT	4.10%		-3.60%
Wednesday November 27 2024		Actual	Previous	Consensus	Forecast
2:00 AM	US	<a href="#">FOMC Minutes</a>			
4:30 AM	US	<a href="#">API Crude Oil Stock Change</a> NOV/22	4.753M		
8:30 PM	US	<a href="#">Core PCE Price Index MoM</a> OCT	0.30%	0.30%	0.30%
8:30 PM	US	<a href="#">Durable Goods Orders MoM</a> OCT	-0.70%	0.10%	0.30%
8:30 PM	US	<a href="#">GDP Growth Rate QoQ 2nd Est</a> Q3	3%	2.80%	2.80%
8:30 PM	US	<a href="#">Personal Income MoM</a> OCT	0.30%	0.30%	0.30%
8:30 PM	US	<a href="#">Personal Spending MoM</a> OCT	0.50%	0.40%	0.40%
8:30 PM	US	<a href="#">Corporate Profits QoQ Prel</a> Q3	3.50%		3.90%
8:30 PM	US	<a href="#">Durable Goods Orders Ex Transp MoM</a> OCT	0.50%	0.20%	0.60%
8:30 PM	US	<a href="#">GDP Price Index QoQ 2nd Est</a> Q3	2.50%	1.80%	1.80%
8:30 PM	US	<a href="#">Goods Trade Balance Adv</a> OCT	\$-108.23B	\$-99.9B	\$-91.0B
8:30 PM	US	<a href="#">Initial Jobless Claims</a> NOV/23	213K		215.0K
8:30 PM	US	<a href="#">PCE Price Index MoM</a> OCT	0.20%	0.20%	0.20%
8:30 PM	US	<a href="#">PCE Price Index YoY</a> OCT	2.10%		2.20%
8:30 PM	US	<a href="#">Retail Inventories Ex Autos MoM Adv</a> OCT	0.20%		0.10%
8:30 PM	US	<a href="#">Wholesale Inventories MoM Adv</a> OCT	-0.20%	-0.10%	-0.10%
9:45 PM	US	<a href="#">Chicago PMI</a> NOV	41.6	44.9	44
10:00 PM	US	<a href="#">Pending Home Sales MoM</a> OCT	7.40%		-4.10%
10:00 PM	US	<a href="#">Pending Home Sales YoY</a> OCT	2.60%		3.90%
10:30 PM	US	<a href="#">EIA Crude Oil Stocks Change</a> NOV/22	0.545M		
10:30 PM	US	<a href="#">EIA Gasoline Stocks Change</a> NOV/22	2.054M		
Saturday November 30 2024		Actual	Previous	Consensus	Forecast
8:30 AM	CN	<a href="#">NBS Manufacturing PMI</a> NOV	50.1		
8:30 AM	CN	<a href="#">NBS Non Manufacturing PMI</a> NOV	50.2		

# CORPORATE ACTION



Monday, November 25, 2024

## PENGUMUMAN

### UNUSUAL MARKET ACTIVITY (UMA)

22 Nov UMA (BUAH)  
22 Nov UMA (DOSS)  
22 Nov UMA (BOAT)  
22 Nov UMA (PSAB)  
22 Nov UMA (SSMS)  
21 Nov UMA (PGJO)  
21 Nov UMA (FILM)  
20 Nov UMA (APIC)  
20 Nov UMA (TCPI)  
19 Nov UMA (SFAN)

### SUSPEND / UNSUSPEND

22 Nov **Penghentian Sementara (CLAY)**  
22 Nov **Pembukaan Kembali (DAAZ)**  
22 Nov **Pembukaan Kembali (KARW)**  
22 Nov **Pembukaan Kembali (SONA)**  
21 Nov **Penghentian Sementara (KARW)**  
21 Nov **Pembukaan Kembali (KLIN)**  
20 Nov **Penghentian Sementara (DAAZ)**  
20 Nov **Penghentian Sementara (PNSE)**  
19 Nov **Pembukaan Kembali (DAAZ)**  
19 Nov **Pembukaan Kembali (PACK-W)**

## AKSI KORPORASI

- Waran Bonus [Maturity]: BINO-W  
- RUPS [Jam 15:00:00]: LUCY, MIKA, MEJA, MPXL

### 26 NOVEMBER 2024!

- RUPS [Jam 10:00:00]: IGAR, BSSR, SILO, SMMT

### 28 NOVEMBER 2024!

- RUPS [Jam 09:00:00]: SMLE, BNBR, ARTI

### 29 NOVEMBER 2024!

- Bonus [Distribution]: KLAS  
- RUPS [Jam 14:00:00]: MREI, AMFG, JAWA, PIPA, CFIN

\*Data pengumuman diambil terakhir pada hari :

Senin, 25 November 2024 pukul 08:21:52

# DISCLAIMER



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